2019 Year in Review

Executive Director’s Message
Thank you to all our valued Research Partners for the contributions you made to the growing ICPM Network in 2019. Throughout the year, you came together through your commitment to the pension sector to share ideas and tackle the challenges all leaders face in the industry.

As always, we encourage your comments, feedback and new ideas for upcoming research initiatives, networking opportunities, and other services that would benefit our network of Research Partners.

Rob Bauer
ICPM Executive Director

Highlights from 2019

- Welcomed five new Research Partners, growing to a global network of 45 Research Partners across 12 countries
- Entered 2019 with a solid financial position
- Awarded two research papers with CAD$20,000 each in funding

- Welcomed new board and committee members and began organizational strategy review and policy refresh
- Expanded the pension education programs to develop new communications-focused program for 2020
- Tailored a 2-day program specific to DC topics for Discussion Forum attendees

Discussion Forums

TWO HIGHLY-ENGAGING DISCUSSION FORUMS WERE HELD IN 2019

- June 2019 in Vancouver, Canada with 85 attendees discussing topics such as gender gap, diversity, integrated reporting, investing in China, and other timely research.
- October 2019 in Sydney, Australia with 62 attendees exploring the Australian pension system, research on improving member engagement and more.

Research Partners applaud ICPM as a unique and valuable networking opportunity.

“ICPM is the only real way to meet our global peers, efficiently!”

HIGHLIGHT

- Introduced a tailored 2-day program at the Vancouver Discussion Forum to focus on relevant DC topics, which gathered 54 attendees
  - Thank you to co-hosts: The Aspen Institute Financial Security Program and Nest Insight

UPCOMING 2020 FORUMS:

- Toronto, Canada – May 31 - June 3, 2020
- Washington, USA – November 8 - 11, 2020
Pension Education Programs

- The 2019 Pension Governance Education Program (PGEP) brought together 22 participants from around the world, including Australia, Brazil, Netherlands, Finland and South Africa.
  - Next PGEP: November 30 – December 4, 2020 (Rotman School of Management, Canada)
- ICPM also held a tailored program for the Dutch pension administrator MN:
  - Due to increasing interest in tailored programs, ICPM is further exploring these types of offerings.

Save the Date for a new communications-focused program in 2020: Member Engagement and Pension Communications will take place at the Maastricht School of Business and Economics in the Netherlands from September 23 – 25, 2020.

Research

- Two research papers were awarded CAD$20,000 in funding
  - Stay tuned for the 2020 Call for Research
- Global Research Scanning Service is comprised of more than 50 summaries of relevant research papers.
- A Working Group was formed leading up to the Sydney Discussion Forum to analyze the Australian pension system and provide an international perspective.
  - Stay tuned for the Working Group’s published report on their observations

Webinars

- Our webinar in 2019 was presented by Rachel Pownall, Professor from the University of Tilburg and Maastricht University: “Insights into the value of art, art prices and art investment”
- Stay tuned for the upcoming 2020 webinar series.

Research Partners perceive ICPM as a resource hub, connecting the network with relevant and like-minded organizations.

“Provides interesting research, thought-provoking discussions and access to funds wrestling with the same issues as we are.”

Current Research Partners

The ICPM Network brings together 44 prominent pension organizations, known as ICPM Research Partners, from around the world. Connect with peers at ICPM Discussion Forums.

- AAFP Chile
- ABP
- ABRAPP
- AFP Cuprum
- AFP Habitat
- Alberta Investment Management Corp (AIMCO)
- Algemene Pensioen Groep (APG)
- AustralianSuper
- British Columbia Investment Management Corp. (BCI)
- Caisse de dépôt et placement du Québec
- California Public Employees’ Retirement System (CalPERS)
- Canada Pension Plan Investment Board (CPPIB)
- Danish Labour Market Supplementary Pension (ATP)
- De Nederlandsche Bank (DNB)
- FirstRand
- Global Employees Pension Fund (QEPF)
- Global Risk Institute (GRI)
- Healthcare of Ontario Pension Plan (HOOPP)
- Investment Management Corporation of Ontario (IMCO)
- Local Authorities Pension Plan Corp (LAPP Corp.)
- MN
- National Grid UK Pension Scheme Trustee Executive (NGUKPS)
- NEST
- New South Wales Treasury Corporation (TCorp)
- New York State Teachers’ Retirement System (NYSTRS)
- Nomura Securities Co., Ltd.
- Ontario Municipal Employees Retirement System (OMERS)
- Ontario Teachers’ Pension Plan (OTPP)
- OPTrust
- Oregon Investment Council (OIC)
- PGGM
- Philips Pensioenfonds
- Public Sector Pension Investment Board (PSP)
- RPMI
- Stichting Bedrijfstakpensioenfonds voor de Detailhande
- The Pew Charitable Trusts
- TIAA Institute
- Unilever
- United Nations Joint Staff Pension Fund (UNJSPF)
- Universities Superannuation Scheme (USS)
- Virginia Retirement System (VRS)
- Washington State Investment Board (WSIB)
- World Bank

We also welcome Cbus as a new Research Partner in 2020.