



Pension Governance Education Program (PGEP)

ICPM and the University of Toronto's Rotman School of Management Executive Programs have designed a unique international board governance program that is specifically targeted to Board members and trustees of pension and other long-horizon investment institutions: the **Pension Governance Education Program (PGEP)**, which replaces the **Board Effectiveness Program (BEP)**.

Leading pension practitioners and academics help participants understand their board role in key strategic areas:

- Organization Mission
- Fiduciary Duties
- Board Dynamics
- Roles of Boards vs. Management
- Investment Beliefs
- Risk Management
- Organization Design
- HR Management/Compensation
- Member Communications

"The Rotman ICPM board governance program gave me new insights both from the academic presentations and the stimulating case study discussions. Here in Sweden, I have started to implement some ideas to increase the efficiency of the board that I chair."

Urban Karlström Board Chair, Första AP-Fonden (Sweden)

✓ About the PGEP:

The **4.5 day curriculum** will be led by a high-quality team of top academics and renowned practitioners, beginning with a concise governance component followed by a core program tailored to pension board members and trustees of pension funds and other long-horizon investment organizations.

Key topics include: pension governance and design, board dynamics, fiduciary duty and the (long-term) investment function, active ownership, (enterprise) risk management, setting and evaluating investment beliefs, ESG considerations, organizational design, and more.

Networking events, group discussions and team assignments ensure **dynamic interactions** among participants throughout the week, which **foster global pension sector contacts** that remain long after the program.

"The program offers effective research, practical solutions, group networking, training sessions and access to skilled professionals, both academic and business, to guide the learning."

Bob Scheuber Board Chair, QSuper (Australia)

"[This] was one of the best educational courses we have participated in thus far. We look forward to sending other CalSTRS Board members in the future."

Sharon Hendricks Board Vice Chair, CalSTRS (United States)

Apply Now - Space is limited to only 35 participants
[▶ https://icpmnetwork.com/icpm-events/pension-governance-education-program/](https://icpmnetwork.com/icpm-events/pension-governance-education-program/)



Next PGEP:
Nov 25-29, 2019



Course Facilities:
Rotman School of Management
University of Toronto, Canada



For more information:
icpm@icpmnetwork.com
416.925.4153

Program Fees: CDN \$8,450
(deposit of 50% required with application)

Save \$500 by registering before August 1